

Capital Markets Day Agenda

Thursday, 29 September 2011

Venue: The Ballroom at the Corinthia Hotel Whitehall Place, London, SW1A 2BD

Section	Time
Standing buffet	13:00 – 14:00
1. Start of the Capital Markets Day – Address to the Guests Speaker: Christopher Clark, Chairman of the Board of Directors Moderator: Vadim Saveliev, SVP – Corporate Communications & IR	14:00 – 14:15
2. Severstal Today: Focus on Long-Term Growth Speaker: Alexey Mordashov, CEO	14:15 – 14:30
3. Well-Positioned – Market Trends and Opportunities Speaker: Thomas Veraszto, SVP – Strategy & Corporate Development	14:30 – 14:50
4. Severstal Today: Resilience to the Cycle and Balanced Growth Plans Speaker: Alexey Mordashov, CEO	14:50 – 15:15
5. Track Record of Financial Resilience Speaker: Alexey Kulichenko, CFO	15:15 – 15:35
Q&A	15:35 – 16:00
Coffee Break	16:00 – 16:15
6. Severstal Russian Steel – The Leading Russian Steel Producer Speaker: Alexander Grubman, CEO	16:15 – 16:35
7. Severstal Resources – We Like Mining Speaker: Vadim Larin, CEO	16:35 – 16:55
8. Severstal International – On a Successful Path Speaker: Sergei Kuznetsov, CEO	16:55 – 17:15
9. NordGold – Continuing to Grow Speaker: Nikolai Zelenski, CEO	17:15 – 17:35
Q&A	17:35 – 18:30
10. Capital Markets Day conclusions Speaker: Alexey Mordashov, CEO	18:30 – 18:45
Cocktail Reception	18:45 – 19:15
End of program	19:15